



## CLIENT PUNCH LIST



So that we may begin preparing your reserve analysis, please forward to us as much of the following information as possible:

Signed proposal letter
Governing documents (i.e. CC&Rs) and/or other documents detailing client's maintenance responsibilities
Most current monthly financial statements
Most recent past reserve study, if available
Department of Real Estate (DRE) budgets, if available
Map of community with phase development detail, if available
Access devices (i.e. keys to pool gate and pump room, gate card and/or entry codes, etc.) as applicable
Landscape maintenance contractor, as applicable:  Landscape Company  Contact  Phone # Fax #
Pool maintenance contractor, as applicable:    Pool Maintenance Company   Contact   Phone # Fax #