

CLIENT PUNCH LIST

So that we may begin preparing your reserve analysis, please forward to us as much of the following information as possible:

- Signed proposal letter
- Governing documents (i.e. CC&Rs) and/or other documents detailing client's maintenance responsibilities
- Most current monthly financial statements
- Most recent past reserve study, if available
- Map of community with phase development detail, if available
- Access devices (i.e. keys to pool gate and pump room, gate card and/or entry codes, etc.) as applicable
- Landscape maintenance contractor, as applicable:

Landscape Company		 	
Contact		 	
Phone #	E-Mail		

Pool maintenance contractor, as applicable:

Pool Maintenance Com	pany		
Contact		 	
Phone #	E-Mail		